

Organization wide Detailed Visibility with Opportunity Assessment

BRISTLECONE
DISRUPT • DIGITIZE • SYNERGIZE



 **INDUSTRY**

Finance

 **REVENUE**

US\$ 27 Bn

 **YEAR**

2010-12

- Switzerland based multinational financial services major that operates with four divisions: investment banking, private banking, asset management and a shared services group.
- Major concern areas were lack of detailed spend visibility across the organization. The reporting requirements & data content services were other issues.

OUR OBSERVATION

- Data coming in from multiple systems with varying information
- Reporting group with CS needed a highly customized dashboard
- Spend data credibility was low and multiple duplicate vendors were found
- Quick turn-around time was required

RESOLUTION

1.

Spend Data Enrichment

Data classification, Supplier Enrichment, Automation rules

2.

Dashboard

Using NetDiver DI as the base, Customized Reporting Dashboard

- Provided **multi-dimensional reports**
- Monitored spend to ensure **compliance with corporate policies**, protect **negotiated savings** and uncover potential non-compliance issues
- Identified **cost saving opportunities**
- Enabled visibility into **diverse spend** and provided better understanding of **supplier & material spend** and **optimized supplier base** through analytical workbench